

FY 2025 Budget Performance Review
09200 Tobacco Settlement Endowment Trust (TSET)

Version Original
 Lead Administrator: Julie Bisbee

Date submitted 9/29/2023
 Lead Financial Officer: Allison McMichael

received adjustments in pay. The agency undertook a review of similar jobs both inside and outside government to reflect competitive pay ranges for each position at the agency. All adjustments in salary or other compensation were budgeted and approved by the TSET Board of Directors in accordance with TSET policies. Additionally, the BOD increased the executive director's pay in FY24 as well.

FY'25 Requested Funding By Department and Source

Dept. #	Department Name	Appropriations	Federal	Revolving	Other ¹	Total	% Change
1000001	Administration	\$0	\$0	\$2,222,612	\$0	\$2,222,612	8.02%
2000001	Administration - Board of Investors	\$0	\$0	\$179,508	\$0	\$179,508	0.00%
2000002	Investments	\$0	\$0	\$4,818,229	\$0	\$4,818,229	0.00%
3000099	Program Support	\$0	\$0	\$2,920,670	\$0	\$2,920,670	4.66%
3010300	TC Health Communications	\$0	\$0	\$11,650,000	\$0	\$11,650,000	0.00%
3010501	Tobacco Control Helpline	\$0	\$0	\$4,780,371	\$0	\$4,780,371	0.00%
3020300	N&F Health Communications	\$0	\$0	\$4,700,000	\$0	\$4,700,000	0.00%
3030100	Wellness Technical Assistance	\$0	\$0	\$2,535,695	\$0	\$2,535,695	0.00%
3030200	Wellness Health Communication	\$0	\$0	\$844,453	\$0	\$844,453	0.00%
3030300	Wellness Community Grants	\$0	\$0	\$7,527,211	\$0	\$7,527,211	0.00%
3030301	Health Comm Program Outreach	\$0	\$0	\$612,500	\$0	\$612,500	0.00%
3030410	Community Grants	\$0	\$0	\$23,978,367	\$0	\$23,978,367	11.64%
3030500	Wellness Statewide Grants Contracts	\$0	\$0	\$3,556,508	\$0	\$3,556,508	0.00%
3030700	Wellness Consultation	\$0	\$0	\$271,125	\$0	\$271,125	0.00%
3050901	Tobacco Related Research	\$0	\$0	\$10,550,000	\$0	\$10,550,000	0.00%
3050903	Adult Stem Cell Research	\$0	\$0	\$3,000,000	\$0	\$3,000,000	0.00%
3060000	Conference Sponsorships	\$0	\$0	\$35,000	\$0	\$35,000	0.00%
8800010	ISD DP - Board of Directors	\$0	\$0	\$350,000	\$0	\$350,000	-69.01%
Total		\$0	\$0	\$84,532,349	\$0	\$84,532,349	2.44%

1. Please describe source(s) and % of total of "Other" funding for each department:

FY'25 Top Five Operational Appropriation Funding Requests

Request by Priority	Request Description	Appropriation Request Amount (\$)
Request 1:	TSET is requesting no funding.	
Request 2:		
Request 3:		
Request 4:		
Request 5:		
Total Increase above FY-24 Budget (including all requests)		\$ -
Difference between Top Five requests and total requests:		\$0
Does the agency have any costs associated with the Pathfinder retirement system and federal employees?		
No.		
How would the agency be affected by receiving the same appropriation for FY '25 as was received in FY '24? (Flat/ 0% change)		
TSET is requesting no funds.		
How would the agency handle a 2% appropriation reduction in FY '25?		
TSET is requesting no funds.		
Is the agency seeking any fee increases for FY '25?		
TSET does not collect or apply fees for services.		
Increase 1		
Increase 2		
Increase 3		
What are the agency's top 2-3 capital or technology (one-time) requests, if applicable?		
Description of request in order of priority		
Priority 1		
Priority 2		
Priority 3		

Federal Funds

CFDA	Federal Program Name	Agency Dept. #	FY 24 budgeted	FY 23	FY 22	FY 21	FY 20
NA							

Federal Government Impact

1.) How much federal money received by the agency is tied to a mandate by the Federal Government?
TSET does not receive federal funds.
2.) Are any of those funds inadequate to pay for the federal mandate?
TSET does not receive federal funds.
3.) What would the consequences be of ending all of the federal funded programs for your agency?
TSET does not receive federal funds.
4.) How will your agency be affected by federal budget cuts in the coming fiscal year?
TSET does not receive federal funds.
5.) Has the agency requested any additional federal earmarks or increases?
No.

FY 2024 Budgeted FTE

Division #	Division Name	Supervisors	Non-Supervisors	\$0 - \$35 K	\$35 K - \$70 K	\$70 K - \$100K	\$100K+
10 Administration		7	8	9	3	3	
30 Programs		7	18	16	7	2	

Increase by \$100k to cover full year salaries + \$65k for higher rent rate

Increase by \$130k to cover full year salaries

Increase by \$2.5M to cover new Built Environment grants + Discovery

Decrease to standard IT budget + \$100k for system project

*TSET recently re-evaluated relevant KPMS. N/A means measure was not previously tracked, or program is new.