

**FY 2024 Budget Performance Review**  
**09200 Tobacco Settlement Endowment Trust TSET**

Lead Administrator: Julie Bisbee

Lead Financial Officer: Jennifer Treadwell

**Agency Mission**

The mission of the Board of Directors of the Tobacco Settlement Endowment Trust is to improve the health and quality of life for all Oklahomans through accountable programs and services that

**Division and Program Descriptions**

**Note: Please define any acronyms used in program descriptions.**

**Statewide Grants**

*Improve the health of all Oklahomans: reducing leading causes of preventable death (cancer and cardiovascular disease) by preventing and reducing tobacco use and obesity.*

**Community-based Grants**

*Improve the health of all Oklahomans: reducing leading causes of preventable death (cancer and cardiovascular disease) by preventing and reducing tobacco use and obesity.*

**Research**

*Funding for cutting-edge research in cancer, cardiovascular and other related diseases.*

**Rural Physicians**

*Partnering to bring additional doctors and physician training programs to rural Oklahoma.*

**Oklahoma Tobacco Helpline**

*Free 24/7 services providing the tools and support needed to quit tobacco.*

**Tobacco Stops With Me**

**Shape Your Future**

**FY'23 Budgeted Department Funding By Source**

Dept. #	Department Name	Appropriations	Federal	Revolving	Local <sup>1</sup>	Other <sup>2</sup>	Total
1000001	Administration			\$1,864,987			\$1,864,987
2000001	Administration - Board of Investors			\$173,307			\$173,307
2000002	Investments			\$4,818,329			\$4,818,329
3000099	Program Support			\$2,094,906			\$2,094,906
3010300	TC Health Communications			\$11,500,000			\$11,500,000
3010501	Tobacco Control Helpline			\$4,502,689			\$4,502,689
3020300	N&F Health Communications			\$4,500,000			\$4,500,000
3030100	Wellness Technical Assistance			\$2,034,552			\$2,034,552
3030200	Wellness Health Communication			\$1,530,020			\$1,530,020
3030300	Wellness Community Grants			\$7,788,750			\$7,788,750
3030301	Health Comm Program Outreach			\$630,000			\$630,000
3030410	Community Grants			\$17,348,680			\$17,348,680
3030500	Wellness Statewide Grants Contracts			\$3,082,122			\$3,082,122
3030700	Wellness Consultation			\$226,950			\$226,950
3050901	Tobacco Related Research			\$12,300,000			\$12,300,000
3050903	Adult Stem Cell Research			\$3,000,000			\$3,000,000
3060000	Conference Sponsorships			\$35,000			\$35,000
8800010	ISD DP - Board of Directors			\$343,500			\$343,500
8889010	ISD DP Programs			\$0			\$0
<b>Total</b>		<b>\$0</b>	<b>\$0</b>	<b>\$77,773,792</b>	<b>\$0</b>	<b>\$0</b>	<b>\$77,773,792</b>

1. Please describe source of Local funding not included in other categories:

2. Please describe source(s) and % of total of "Other" funding if applicable for each department:

**FY'22 Carryover by Funding Source**

Class Fund #	Carryover Class Fund Name	Appropriations	Federal	Revolving	Local <sup>1</sup>	Other <sup>2</sup>	Total
	N/A						\$0

1. Please describe source of Local funding not included in other categories:

2. Please describe source(s) and % of total of "Other" funding if applicable:

**What changes did the agency make between FY'22 and FY'23?**

1.) Are there any services no longer provided because of budget cuts?

No

2.) What services are provided at a higher cost to the user?

None

3.) What services are still provided but with a slower response rate?

None

4.) Did the agency provide any pay raises that were not legislatively/statutorily required?

No

FY'24 Requested Funding By Department and Source							
Dept. #	Department Name	Appropriations	Federal	Revolving	Other <sup>1</sup>	Total	% Change
	N/A	\$0	\$0	\$1,864,987	\$0	\$1,864,987	0.00%
		\$0	\$0	\$173,307	\$0	\$173,307	0.00%
		\$0	\$0	\$4,818,329	\$0	\$4,818,329	0.00%
		\$0	\$0	\$2,094,906	\$0	\$2,094,906	0.00%
		\$0	\$0	\$11,500,000	\$0	\$11,500,000	0.00%
		\$0	\$0	\$4,502,689	\$0	\$4,502,689	0.00%
		\$0	\$0	\$4,500,000	\$0	\$4,500,000	0.00%
		\$0	\$0	\$2,034,552	\$0	\$2,034,552	0.00%
		\$0	\$0	\$1,530,020	\$0	\$1,530,020	0.00%
		\$0	\$0	\$7,788,750	\$0	\$7,788,750	0.00%
		\$0	\$0	\$630,000	\$0	\$630,000	0.00%
		\$0	\$0	\$17,348,680	\$0	\$17,348,680	0.00%
		\$0	\$0	\$3,082,122	\$0	\$3,082,122	0.00%
		\$0	\$0	\$226,950	\$0	\$226,950	0.00%
		\$0	\$0	\$12,300,000	\$0	\$12,300,000	0.00%
		\$0	\$0	\$3,000,000	\$0	\$3,000,000	0.00%
		\$0	\$0	\$35,000	\$0	\$35,000	0.00%
		\$0	\$0	\$343,500	\$0	\$343,500	0.00%
<b>Total</b>		<b>\$0</b>	<b>\$0</b>	<b>\$77,773,792</b>	<b>\$0</b>	<b>\$77,773,792</b>	<b>0.00%</b>

1. Please describe source(s) and % of total of "Other" funding for each department:

FY'24 Top Five Operational Appropriation Funding Requests		
Request by Priority	Request Description	Appropriation Request Amount (\$)
Request 1:	N/A	
Request 2:		
Request 3:		
Request 4:		
Request 5:		
		<b>Top Five Request Subtotal:</b>
		<b>\$0</b>
<b>Total Increase above FY-23 Budget (including all requests)</b>		<b>\$ -</b>
Difference between Top Five requests and total requests:		<b>\$0</b>
Does the agency have any costs associated with the Pathfinder retirement system and federal employees?		
No		

How would the agency be affected by receiving the same appropriation for FY '24 as was received in FY '23? (Flat/ 0% change)		
N/A		
How would the agency handle a 2% appropriation reduction in FY '24?		
N/A		

Is the agency seeking any fee increases for FY '24?		
	Fee Increase Request (\$)	Statutory change required? (Yes/No)
Increase 1	None	
Increase 2		
Increase 3		

What are the agency's top 2-3 capital or technology (one-time) requests, if applicable?		
Description of request in order of priority	Appropriated Amount (\$)	Submitted to LRCPC? (Yes/No)
Priority 1		
Priority 2		
Priority 3		

Federal Funds						
CFDA	Federal Program Name	Agency Dept. #	FY 23 budgeted	FY 22	FY 21	FY 20
	N/A					

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Federal Government Impact					
1.) How much federal money received by the agency is tied to a mandate by the Federal Government?					
N/A					
2.) Are any of those funds inadequate to pay for the federal mandate?					
N/A					
3.) What would the consequences be of ending all of the federal funded programs for your agency?					
N/A					
4.) How will your agency be affected by federal budget cuts in the coming fiscal year?					
N/A					
5.) Has the agency requested any additional federal earmarks or increases?					
N/A					

FY'23 Budgeted FTE						
Division #	Division Name	Supervisors	Non-Supervisors	\$0 - \$35 K	\$35 K - \$70 K	\$70 K - \$100K
10 Administration		5	10	0	10	4
30 Programs		4	15	0	15	4
<b>Total</b>		<b>9</b>	<b>25</b>	<b>0</b>	<b>25</b>	<b>8</b>
						1

FTE History						
Division #	Division Name	2023 Budgeted	2022	2021	2019	2014
<b>Total</b>		<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>

Performance Measure Review						
		FY 22	FY 21	FY 20	FY 19	FY 18
<b>Statewide Grants</b>	Number of Oklahoma Tobacco Helpline Referrals	12,967	12,989	n/a	n/a	n/a
*TSET recently re-evaluated relevant KPMS. N/A means measure was not previously tracked, or program is new.						
<b>Community-based Grants</b>		134	0	n/a	n/a	n/a
<b>Research</b>	Cumulative number of researchers	77	69	55	52	n/a
<b>Rural Physicians</b>	Number of Physicians	37	42	42	42	42
<b>Oklahoma Tobacco Helpline</b>	Registrants for services	21,323	19,656	28,547	30,046	29,885
<b>Tobacco Stops With Me</b>	Percentage of Oklahomans who are very or somewhat likely to work to make their community tobacco free	19.10%	16.90%	n/a	n/a	n/a
<b>Shape Your Future</b>	Oklahomans who strongly agree they make sure their children get 60+ minutes of physical activity each day	38%	38%	n/a	n/a	n/a

TSET Healthy Youth Initiative--Communications	76%	72%	n/a	n/a	n/a
Percentage of Oklahoma Youth Aware of the Swap Up C					
TSET Healthy Youth Initiative--Programs					
Cumulative number of school districts that adopt an Elevate Student Health comprehensive school wellness policy, encouraging physical activity, nutrition and tobacco-free lifestyles	1	n/a	n/a	n/a	n/a

Revolving Funds (200 Series Funds)			
Please provide fund number, fund name, description, and revenue source	FY'20-22 Avg. Revenues	FY'20-22 Avg. Expenditures	June '22 Balance
20000: TSET Revolving Fund	\$48,189,630	\$48,189,630	\$2,919,895
nd with the exception of interagency reimbursements. This revenue source is certified earning			
44300: TSET Interagency Reimbursements	\$4,000,000	\$4,000,000	\$1,854,323
nbursements from other state agencies for cost sharing of expenditures related to the Okla			

FY 2023 Current Employee Telework Summary					
List each agency location, then report the number of employees associated with that location in the teleworking categories indicated. Use "No specified location" to account for remote employees not associated with a site. Use actual current			Full-time and Part-time Employees (#)		
Agency Location / Address	City	County	Onsite (5 days onsite, rarely remote)	Hybrid (2-4 days onsite weekly)	Remote (1 day or less weekly onsite)
2800 N. Lincoln, Suite 212	Oklahoma City	OK	1	33	
					0
					0
Total Agency Employees					34