



OKLAHOMA STATE DEPARTMENT OF EDUCATION

***I.S. S15-018***

***CONSOLIDATION / ANNEXATION***

**Joy Hofmeister**

**State Superintendent of Public Instruction**

# Consolidation / Annexation

## *CONSOLIDATION*

- ❖ **Request for study conducted by the SDE**
  - **Board request of one of the districts, or**
  - **Petition signed by 10% of qualified voters of any one district, and**
  - **Districts involved develop a plan**

# Consolidation / Annexation

## *CONSOLIDATION*

- ❖ **Following study an election may be called upon:**
  - **Petition signed by 40% of qualified voters in each district requesting the consolidation election, or**
  - **Resolution adopted by each district's board of education**

# Consolidation / Annexation

## *CONSOLIDATION*

- ❖ **Either the petition or resolutions must be filed with the State Superintendent**
- ❖ **State Superintendent will then call for an election in each district involved**
- ❖ **Voters of each district involved must approve the consolidation with a majority vote**

# Consolidation / Annexation

## *ANNEXATION*

- ❖ **Board of Education of both annexing district and receiving district(s) affected must submit resolutions to the State Superintendent**
- ❖ **State Superintendent then calls for an election in the annexing district**

# Consolidation / Annexation

## *ANNEXATION*

- ❖ **The election will be held at least 60 days after the resolution date**
- ❖ **Annexation must be approved by a majority of the annexing district voters**

# Consolidation / Annexation

## Election Dates for 2016

Election Date	Election Type	Resolution Due	Voter Registration Deadline
January 12, 2016 (second Tuesday)	Special Elections	November 12, 2015 (60 Days before election)	December 18, 2015
February 9, 2016 (second Tuesday)	Annual School Elections	November 20, 2015 (15 days before filing)	January 15, 2016
	Special Elections	December 10, 2015 (60 Days before election)	
March 1, 2016 (first Tuesday)	Presidential Preferential Primary Election		February 5, 2016
	Special Elections	December 16, 2015 (75 Days before election)	
April 5, 2016 (first Tuesday)	Annual School Runoff Election		March 11, 2016
	Special Elections	February 4, 2016 (60 Days before election)	
May, 2016	No elections allowed	No elections allowed	No elections allowed
June 28, 2016 (last Tuesday)	Primary Election		June 3, 2016
	Special Elections	April 13, 2016* (75 Days before election)	
July, 2016	No elections allowed	No elections allowed	No elections allowed
August 23, 2016 (fourth Tuesday)	Runoff Primary Election		July 29, 2016
	Special Elections	June 8, 2016* (75 Days before election)	
September, 2016	No elections allowed	No elections allowed	No elections allowed
October, 2016	No elections allowed	No elections allowed	No elections allowed
November 8, 2016 (first Tuesday after the first Monday)	General Election		October 14, 2016
	Special Elections	August 24, 2016* (75 Days before election)	
December, 2016	No elections allowed	No elections allowed	No elections allowed

\*Regular or special candidate filing periods required for county, school district, or municipal offices for regular or special elections scheduled on the dates of the Primary, Runoff Primary, or General Elections must be conducted within the following time frames: Presidential Preferential Primary: December 16 – 26, 2015  
 Primary: April 13 – April 23 Runoff Primary: June 8 – 18 General: August 24 – September 3

# **SCHOOL CONSOLIDATION**

## **ASSISTANCE FUND**

**The purpose of this fund is to provide voluntarily or mandatory consolidated or annexed districts with a single one-year allocation of funds needed for:**

- ✓ Purchase of textbooks**
- ✓ Employment of personnel**
- ✓ Employment assistance for personnel not employed with the new or annexing district**

# **SCHOOL CONSOLIDATION**

## **ASSISTANCE FUND**

- ✓ **Renovation of existing school buildings and construction or acquisition of school buildings**
- ✓ **Furnishing and equipping classrooms and labs**
- ✓ **Purchase of additional transportation equipment**

# **SCHOOL CONSOLIDATION**

## **ASSISTANCE FUND**

**Per Title 70 O.S. §7-203:**

**For purpose of allocating funds from the School Consolidation Assistance Fund, not more than 200 Average Daily Membership (ADM) of the school year preceding the first year of operation of any one school district will be counted in determining the allowable or combined ADM for annexation/consolidation purposes for the districts involved.**

# Consolidation / Annexation

## *History since FY2000*

### **Annexations - 28**

<b>FY2015 (1)</b>	<b>FY2007 (0)</b>
<b>FY2014 (2)</b>	<b>FY2006 (0)</b>
<b>FY2013 (1)</b>	<b>FY2005 (1)</b>
<b>FY2012 (4)</b>	<b>FY2004 (0)</b>
<b>FY2011 (1)</b>	<b>FY2003 (2)</b>
<b>FY2010 (6)</b>	<b>FY2002 (1)</b>
<b>FY2009 (6)</b>	<b>FY2001 (0)</b>
<b>FY2008 (1)</b>	<b>FY2000 (2)</b>

### **Consolidations - 3**

<b>FY2015 (0)</b>	<b>FY2007 (0)</b>
<b>FY2014 (1)</b>	<b>FY2006 (0)</b>
<b>FY2013 (1)</b>	<b>FY2005 (0)</b>
<b>FY2012 (0)</b>	<b>FY2004 (0)</b>
<b>FY2011 (0)</b>	<b>FY2003 (0)</b>
<b>FY2010 (0)</b>	<b>FY2002 (0)</b>
<b>FY2009 (0)</b>	<b>FY2001 (0)</b>
<b>FY2008 (0)</b>	<b>FY2000 (1)</b>

# **SCHOOL CONSOLIDATION**

## **ASSISTANCE FUND**

### **Consolidation (per 70-7-203[D]):**

*Allocations from the fund shall be calculated from not more than 200 ADM of the preceding year, of any districts consolidating, to form the combined ADM multiplied by \$2,500.*

# SCHOOL CONSOLIDATION ASSISTANCE FUND

## Consolidation

**School A**, **School B**, and **School C**

	<u>Combined</u>
<b>School A has an ADM of 185</b>	<b>185</b>
<b>School B has an ADM of 800</b>	<b>200</b>
<b>School C has an ADM of 67</b>	<b><u>67</u></b>
<b>Combined ADM</b>	<b>452</b>
<b>Multiplied by \$2,500 equals</b>	<b><u>\$1,130,000</u></b>

# **SCHOOL CONSOLIDATION**

## **ASSISTANCE FUND**

**Annexation (per 70-7-203[E]):**

***Allocations from the fund will be calculated by not more than 200 ADM of the preceding year, for the annexing district, to form the allowable ADM multiplied by \$5,000.***

***In no case shall allocations be greater than \$1,000,000.***

# SCHOOL CONSOLIDATION ASSISTANCE FUND

## Annexation

**School A** annexes to **School B**

	<u>Allowed</u>
<b>School A has an ADM of 185</b>	<b><u>185</u></b>

<b>Allowed ADM</b>	<b>185</b>
--------------------	------------

**Multiplied by \$5,000 equals \$925,000**

**Alloc. & Paid to **School B****

# **Consolidation / Annexation**

## ***Other Factors***

### **□ Timeline**

- **Must notify SDE prior to July 1 of intent**

### **□ Mandatory Annexation**

- **Academically at-risk, nonaccredited, or fails to open or maintain a school**

### **□ Consolidation Fund**

- **Currently funded by the lottery**
- **Capped at \$5 million**
- **Excess Distributed as ACE Technology**

# Consolidation / Annexation

## *Other Factors*

### □ Teaching Staff

- **No district shall be liable for compensation to a teacher or administrator for the ensuing year if action is taken prior to July 1**
- **Employee assistance may also be made available**

# SCHOOL CONSOLIDATION

## ASSISTANCE FUND

### Other Assistance from Fund

#### ✓ Shared Superintendent Assistance (7-203[B])

- ✓ FY2013      3 Shared Supt. & 6 Districts
- ✓ FY2014      6 Shared Supt. & 12 District
- ✓ FY2015      4 Shared Supt. & 8 District

#### ✓ ACE Technology (3A-713)

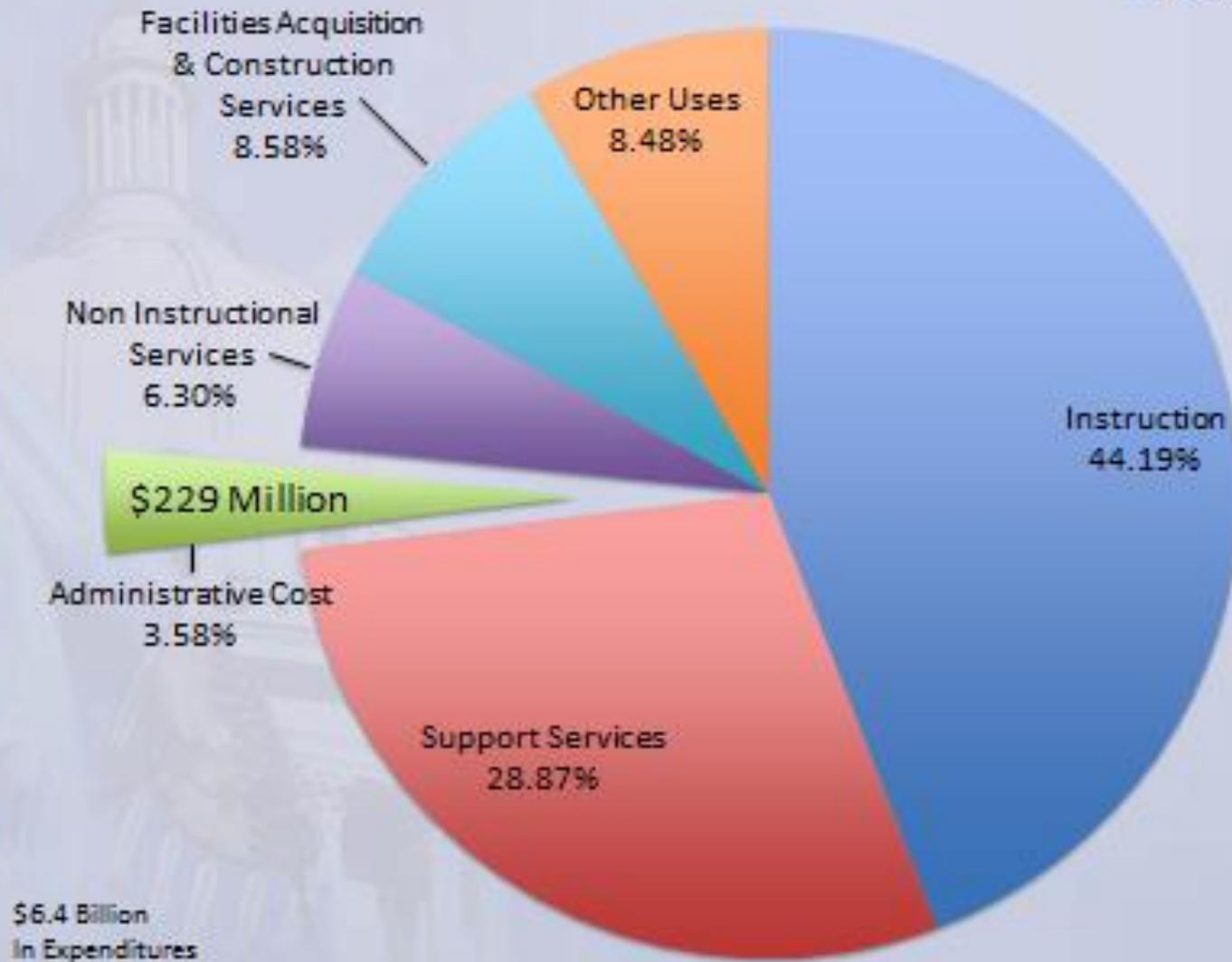
- ✓ FY2008      \$3,153,382
- ✓ FY2013      \$2,472,259
- ✓ FY2014      \$3,350,830
- ✓ FY2015      \$3,164,218

#### ✓ Employee Assistance/Severance (7-203[B])

- ✓ Up to 80% of Salary “if” Empl. & Severance denied by Consolid./Annex. District

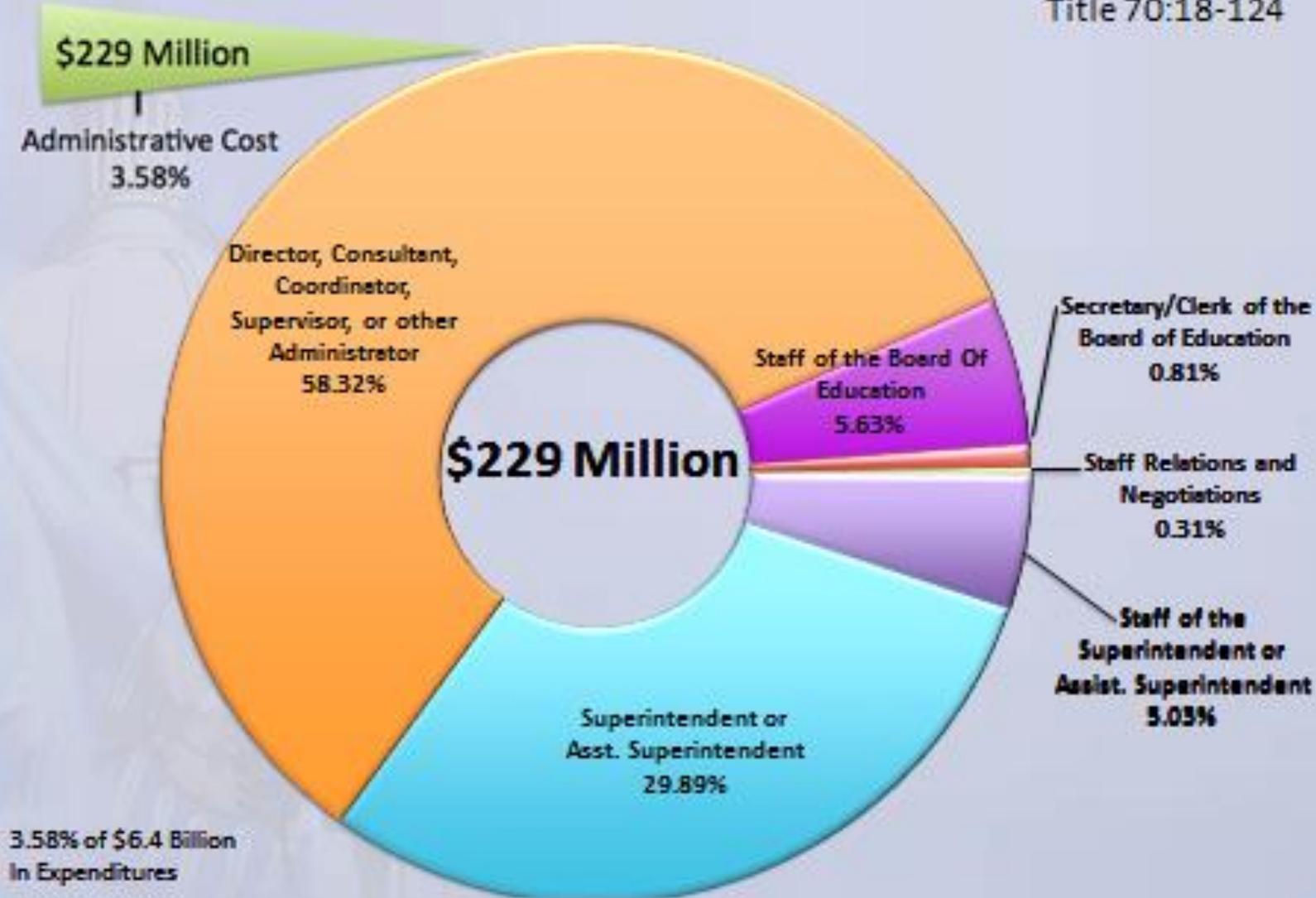
# District Expenditures by Statute

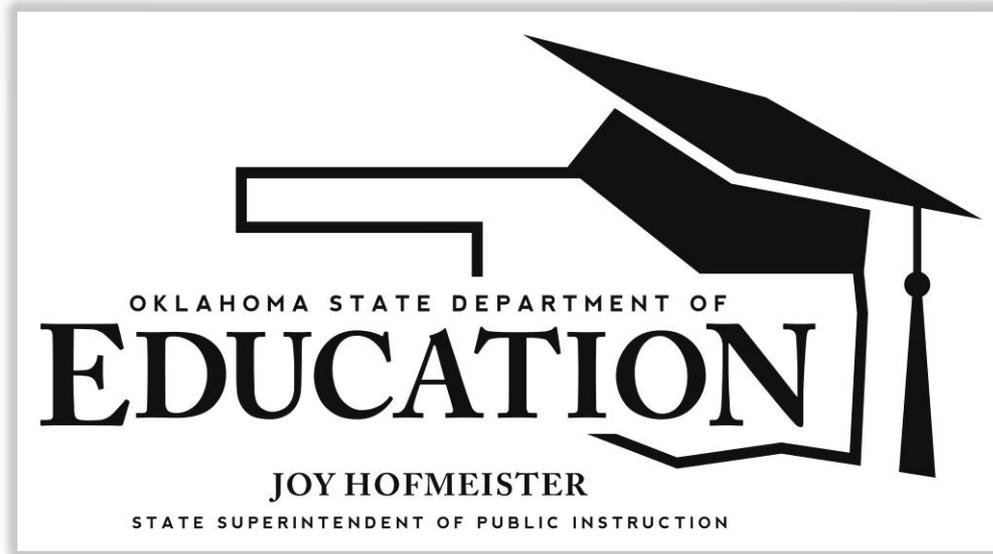
Title 70:18-124



# Administrative Cost by Statute

Title 70:18-124





## **State Aid Section**

**(405) 521-3460**

**[State.Aid@sde.ok.gov](mailto:State.Aid@sde.ok.gov)**